

<b>AVVISO</b> <b>n.41125</b>	27 Ottobre 2022	ETFplus - ETF indicizzati
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Mittente del comunicato : Structured Invest S.A

Societa' oggetto  
dell'Avviso : Structured Invest S.A

Oggetto : ETF - Liquidazione e conseguente delisting

*Testo del comunicato*

Si veda allegato.

*Disposizioni della Borsa*

Gli strumenti finanziari in allegato verranno cancellati dalle negoziazioni a decorrere dal giorno 31/10/2022

## SI UCITS ETF

A fonds commun de placement à compartiments multiples  
(the "Fund")

represented by its management company  
Structured Invest S.A.  
société anonyme  
8-10, rue Jean Monnet  
L-2180 Luxembourg  
Grand Duchy of Luxembourg  
RCS number B 112.174  
(the "Management Company")

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### Information to the unitholders of SI UCITS ETF - UC Refinitiv European Convertible Bond UCITS ETF (the "Sub-Fund")

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The board of directors of the Management Company (the "Board of Directors") has decided after careful analysis and review that it is in the best interest of the unitholders of the Sub-Fund and in accordance with Article 19 of the management regulations of the Fund (the "Management Regulations") and section "J) Liquidation of the Fund and its Sub-Funds or unit classes merging of Sub-Funds and unit classes" of the sales prospectus of the Fund (the "Sales Prospectus") to put the Sub-Fund, with the below unit classes, into liquidation:

Sub-Fund's unit classes	ISIN		WKN
SI UCITS ETF - UC Refinitiv European Convertible Bond UCITS ETF (Acc)	LU1199448058		A14PYG
SI UCITS ETF - UC Refinitiv European Convertible Bond UCITS ETF (dis)	LU1372156916		A2AEZ5

#### Reason for the liquidation of the Sub-Fund

The reason for the liquidation is that the subscriptions into this Sub-Fund were very low and is expected to be very low in the future, it is therefore a challenge to manage the Sub-Fund in a cost effective-manner.

#### Procedure of the liquidation of the Sub-Fund

The Management Company, represented by Rüdiger Herres, is appointed as liquidator following CSSF approval and shall carried out the liquidation of the Sub-Fund's assets.

Pursuant to the provisions of the Management Regulations and/or the Sales Prospectus, all units will be redeemed at the daily NAV per unit (taking into account actual realization prices of investments and realization expenses) less pro rata the sales/redemption fee (or, in case of cash redemptions, cash redemption fee) and any transfer taxes calculated on the valuation day at which such decision will take effect and any liquidation costs incurred. The payment of redemption proceeds shall be made in accordance with the Management Regulations and the Sales Prospectus.

Provided the assurance of equal treatment of unitholders and in accordance with the terms and conditions of the Sales Prospectus, subscriptions and redemptions are suspended as of 28 October 2022. Trading on secondary market will be discontinued as of 28 October 2022. Redemption requests received after this deadline will not be executed.

The costs that are expected and occurred in connection with the liquidation (the "Liquidation costs") of the Sub-Fund will be taken into account in the calculation of the redemption proceeds and will be charged as of 25 October 2022 to the Sub-Fund.

Unitholders of the Sub-Fund should be aware that the liquidation and redemption of units might have tax consequences. Unitholders should consult their own professional tax advisers in respect of the possible tax consequences of redeeming or selling the units of the Sub-Fund under the laws of their countries of citizenship, residence, domicile or incorporation and where appropriate take advice on the impact of the Common Reporting Standard on their investment.

The net proceeds of liquidation are distributed to the unitholders, upon instruction of the Management Company, by the depositary institutions. Liquidation proceeds, which cannot be distributed to unitholders after the liquidation has been completed, will be deposited with the *Caisse de Consignations* in Luxembourg. There, these amounts expire after 30 years if they are not claimed.

The Sub-Fund will be set into liquidation on 31 October 2022. Similarly, another sub-fund of the Fund SI UCITS ETF – UC MSCI European Green Bond EUR UCITS ETF will also be set into liquidation. As a consequence, the Fund will be put into liquidation.

The valid sales prospectus together with the management and special regulations as well as the essential investor information of the Sub-Fund are available at the homepage of the Management Company [www.structuredinvest.lu](http://www.structuredinvest.lu).

Luxembourg, 24 October 2022

Structured Invest S.A.